ORSON ZHONG

Tel: (917) 679-1650 | Email: oz42@cornell.edu

EDUCATION

CORNELL UNIVERSITY, SC JOHNSON COLLEGE OF BUSINESS **Ithaca, NY**
Master of Business Administration **2028**

- Strategy Consulting Immersion; GMAT Focus Edition: 685 (96th Percentile)
- Johnson Consulting Club; Corporate Leadership Club; Southeast Asian Club

BARUCH COLLEGE, THE CITY UNIVERSITY OF NEW YORK **New York, NY**
Master of Science in Accountancy **2022**

- Executive Vice President, Zicklin Graduate Accounting Society – expanded recruitment and secured sponsorships

UNIVERSITY AT BUFFALO, THE STATE UNIVERSITY OF NEW YORK **Buffalo, NY**
Bachelor of Science in Business Administration **2020**

PROFESSIONAL EXPERIENCE

PRICEWATERHOUSECOOPERS LLP **New York, NY**
Experienced Tax Associate, Real Estate & Infrastructure (AWM) **2025 – 2026**

- Analyzed fund-level P&L statements, balance sheets, and capital accounts across 20+ investor entities for Blackstone Real Estate Partners X (BREP X), a $30.0bn+ AUM fund, supporting clear, accurate, timely fund reporting and analysis
- Identified and documented $10.0mm+ in book-to-tax differences across 12 major property holdings, enabling timely resolution of depreciation and carried interest issues and reducing risk of material tax reporting errors before filing
- Evaluated property-level financial statements for 15+ real estate assets, flagging $5M+ in book-to-market discrepancies and improving asset-level financial accuracy across the broader investment portfolio and quarterly investor reporting
- Coordinated preparation and delivery of 50+ Schedule K-1s under strict IRS deadlines, helping the team deliver timely, accurate, compliant filings that upheld institutional investor expectations and consistent financial reporting standards
- Prepared and validated 10+ Form 1065 templates, reducing trial balance mapping time by 20% and accelerating federal and multi-state filings across complex partnership fund structures with greater accuracy and reporting consistency

RSM US LLP **New York, NY**
Tax Associate, Asset Management **2023 – 2024**

- Managed 20+ federal and multi-state partnership tax returns (Forms 1065) for Everside Capital Partners and Tiger Infrastructure Partners, delivering annual on-time K-1s to 80+ limited partners across over $500.0mm+ AUM in total
- Assessed 30+ book-tax M-1 adjustments and reviewed detailed complex partnership agreements, giving the team fully validated, clear allocation methodologies that ensured accuracy of tax waterfalls for $50.0mm+ in capital distributions
- Monitored quarterly and annual state tax estimates across 10-20 states, minimizing risk of missed payments and fines

KPMG LLP **New York, NY**
Audit Associate, Alternative Investments **2022 – 2023**

- Conducted year-end audits for two SEC-registered alternative investment managers (Olympus Peak & Glendower Capital) with $3.0bn combined AUM, supporting NAV, earnings, and balance sheet reconciliations across 15+ funds
- Reviewed valuation support for 25+ private equity secondaries and structured credit investments, comparing client assumptions to key documentation and global market data to ensure accurate valuations across financial statements
- Documented 20+ audit workpapers supporting key investment valuations, revenue recognition, and fund performance, helping the team deliver on-time financial statement issuance for clients across North America, Europe, and Asia-wide

ADDITIONAL INFORMATION

- **Skills & Languages:** Mandarin Chinese (Fluent); Wall Street Prep Financial and Valuation Modeling; S&P Capital IQ and FactSet for market data; Bloomberg Market Concepts Cert.; Python and SQL for data extraction, analytics, and process automation; generative AI for investment research, financial analysis, valuation support, and workflow automation
- Attended a guest lecture by Domino's CEO and Cornell alumnus Russell Weiner on the company's historic turnaround
- Traveled through nine countries in two months alone and saw former Thai Prime Minister Thaksin Shinawatra in person